



WESTERN

Blue Chip Economic Forecast

ASU W.P. Carey
School of Business
Arizona State University
Seidman Research Institute

January 2026



TEXAS

Annual Percent Change 2026 from 2025



Current \$
Personal
Income



Retail
Sales



Wage &
Salary
Employment



Population
Growth



Single
Family
Housing
Permits

ASU Economic Outlook Center	6.0%	4.5%	1.2%	1.4%	-6.0%
Econoclast					
Federal Reserve Bank of Dallas	5.7%	3.4%	0.4%	0.9%	3.0%
Perryman Group	4.7%	4.4%	1.4%	1.2%	5.5%
Texas A & M					
University of North Texas	5.0%	7.0%	1.6%	1.1%	20.0%
University of Texas at El Paso	5.0%	5.1%	0.9%	0.9%	-5.5%
Consensus Forecast	5.3%	4.9%	1.1%	1.1%	3.4%



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ASU Economic Outlook Center	5.5%	4.0%	1.5%	1.5%	2.0%
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Econoclast

Federal Reserve Bank of Dallas	5.6%	3.8%	1.3%	1.0%	5.0%
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Perryman Group

Perryman Group	4.8%	4.6%	1.6%	1.3%	6.7%
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Texas A & M

University of North Texas	4.0%	5.0%	1.0%	1.0%	17.0%
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University of Texas at El Paso

University of Texas at El Paso	5.2%	5.3%	0.8%	0.8%	-0.3%
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Consensus Forecast

Consensus Forecast	5.0%	4.5%	1.2%	1.1%	6.1%
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