

BLUE CHIP ECONOMIC FORECAST

WESTERN



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November 2020 Update

seidmaninstitute.com/western-blue-chip



TEXAS

Annual Percent Change 2020 from 2019



**Current \$
Personal
Income**



**Retail
Sales**



**Wage &
Salary
Employment**



**Population
Growth**



**Single
Family
Housing
Permits**

	Current \$ Personal Income	Retail Sales	Wage & Salary Employment	Population Growth	Single Family Housing Permits
ASU Economic Outlook Center	6.5%	3.0%	-3.1%	1.2%	12.0%
Eastern New Mexico University					
Econoclast	3.6%	1.9%	-2.2%	1.0%	4.6%
Federal Reserve Bank of Dallas	-5.0%	-8.5%	-2.5%	0.8%	-18.0%
Perryman Group	5.3%	-5.0%	-4.2%	0.9%	4.7%
Southern Methodist University	2.0%	2.0%	-2.0%	1.1%	4.0%
Texas A&M					
University of Texas at El Paso	5.0%	-1.0%	-3.8%	1.1%	4.4%
Consensus Forecast	2.9%	-1.3%	-3.0%	1.0%	2.0%