BLUE CHIP ECONOMIC FORECAST

Arizona State University Seidman Research Institute

February 2019 Update

seidmaninstitute.com/western-blue-chip

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| | IDAHO Annual Percent Change 2019 from 2018 | | | | | | |
|---------------|--|-----------------|--------------------------------|----------------------|-----------------------------|--|--|
| | S Current \$ Personal Income | Retail Sales | Wage & Salary Employment | Population Growth | Single Family Housing | | |
| utlook Contor | 4 50/ | 5.0% | 2.20/ | 1 00/ | Permits | | |

| Consensus Forecast | 4.9% | 3.8% | 2.9% | 1.9% | 15.5% |
|---|------|------|------|------|-------|
| Wells Fargo | 5.7% | 6.3% | 3.2% | 2.2% | 17.2% |
| Idaho Division of Financial Management | 4.5% | 0.0% | 3.2% | 1.7% | 17.2% |
| ASU Economic Outlook Center | 4.5% | 5.0% | 2.2% | 1.8% | 12.0% |
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